



DOMESTIC METALS

FSE:03E

OTC: DMCUF

TSX-V: DMCU

Investing in America's Copper Future
to Meet Critical Metal Demand

September 2025 Investor Presentation



FORWARD LOOKING STATEMENTS

This presentation may contain forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

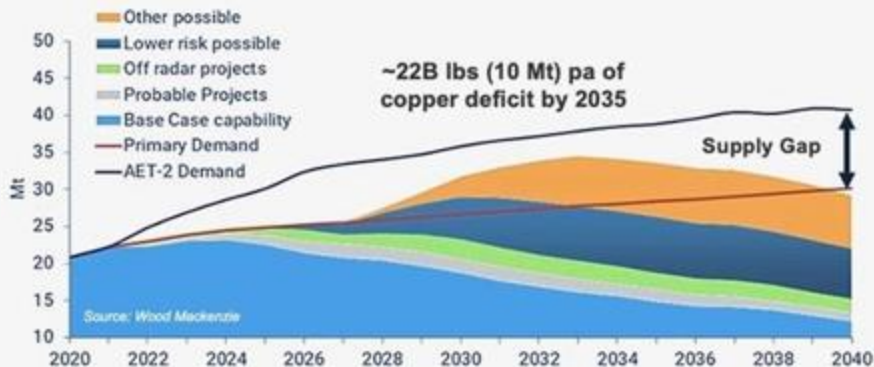
Forward looking statements may include statements regarding exploration results and budgets, resource estimates, work programs, strategic plans, market price of metals, or other statements that are not statements of fact.

Although the expectations reflected in such forward-looking statements are reasonable, there is no assurance that such expectations will prove to have been correct. Various factors that may affect future results include, but are not limited to: fluctuations in market prices of metals, foreign currency exchange fluctuations, risks relating to exploration, including resource estimation and costs and timing of commercial production, requirements for additional financing, political and regulatory risks. Accordingly, undue reliance should not be placed on forward looking statements.

All technical information contained within this presentation has been reviewed and approved for disclosure by Dan MacNeil, P.Geo, Domestic Metals' Qualified Person as designated by NI 43-101. Readers are further referred to the technical reports on the company's website and on SEDAR for more detailed information.

COPPER DEMAND OVERVIEW

Primary Copper Demand vs Mine Supply Potential



Energy Transition

- EVs
- Electrification
- Wind
- Solar
- Grid Storage
- Grid Augmentation

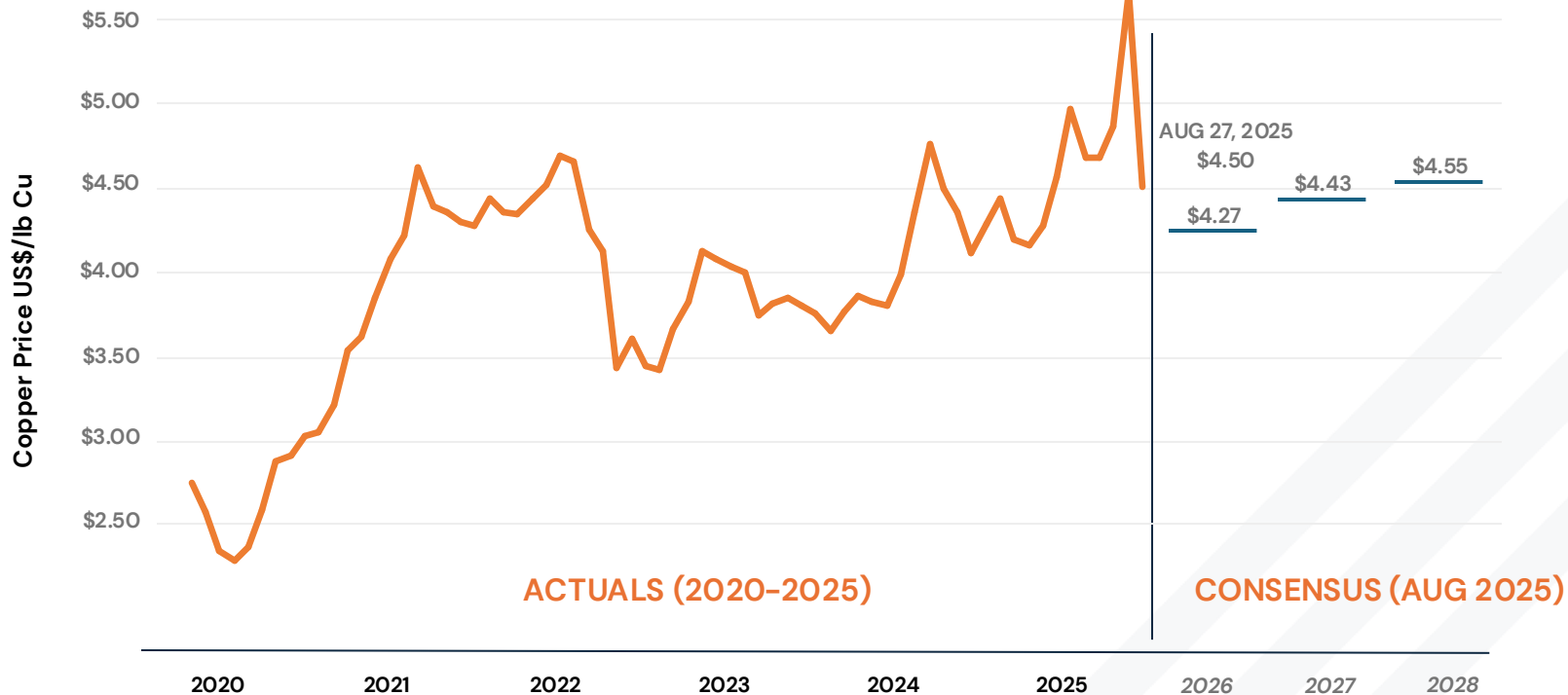


Digital

- Data Centres
- 5G
- Internet of Things
- Artificial Intelligence
- Blockchain

COPPER PRICE OVERVIEW

Historic Copper Pricing & Forecast



USA GOVERNMENT MANDATES

Developing American Copper Assets Under 3 Bi-Partisan Executive Orders

Domestic Metals is operating in the **right place, during the right time.**

1. Trump Administration 1.0 (2017–2021)

Executive Order announced to identify critical minerals and develop a federal strategy to reduce reliance on foreign sources.

2. Biden Administration (2021–2025)

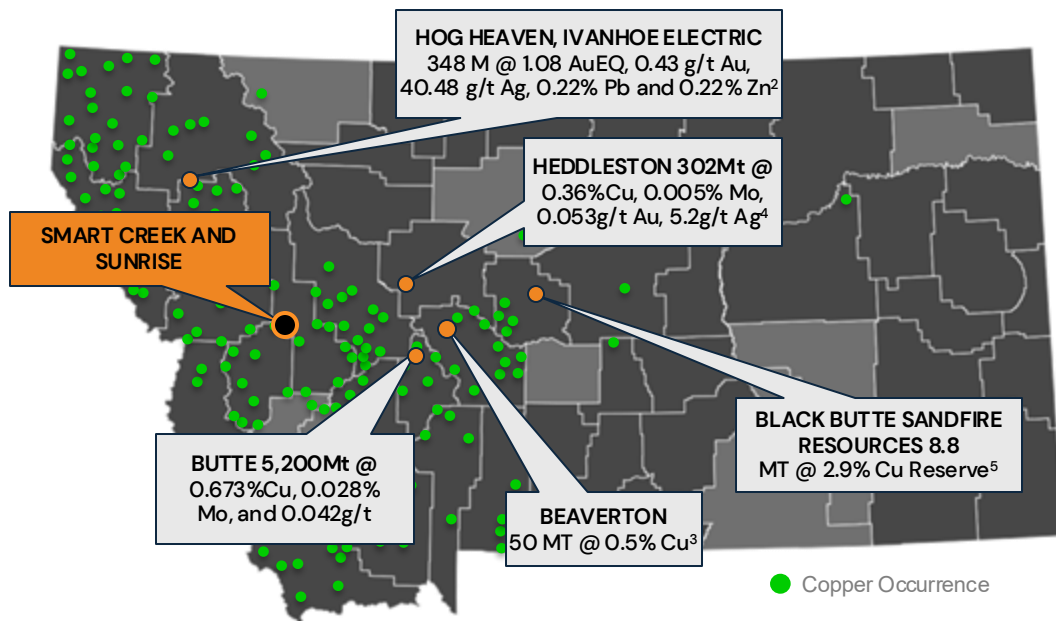
Over \$120 billion in investments focused on battery and critical mineral supply chains, aiming to reduce dependence on foreign sources.

3. Trump Administration 2.0 (2025–Present)

Invoked the Defense Production Act to increase domestic production of critical minerals, along with several executive orders focused on energy and mineral development.



MONTANA: TOP TIER MINING JURISDICTION



Metal Endowment & Steady Production

- ~64 Mlbs of copper produced annually.
- 4% of U.S. copper production.
- The Butte mining district has historical production of **22 Blbs of copper**.
- Copper operations are modernized with operations implementing **improved environmental safeguards & reclamation techniques**.
- Fraser Institute 2024: **ranked 6th** in terms of Investment Attractiveness in the United States.

MONTANA: TOP TIER MINING JURISDICTION

- Patented Mining Claims: **14 days to permit**
- Unpatented Mining Claims: **3-4 months to permit**
- Montana has environmental safeguards In 1998, voters approved Initiative 137, which banned the use of cyanide in open-pit gold and silver mining.
- Washington Co is mining sulfide and processing to a concentrate at Butte.

Companies Active in Montana:



COMPARABLE: HERCULES METALS (\$BIG)

Ownership	 	 
Capital Structure	275M shares FD / \$183M MC	28.5M shares FD / \$8.7M MC
Location / Rank	Idaho (Ranked 5th)*	Montana (Ranked 6th)*
Best Cu Intercept	185m of 0.84% Cu , incl. 45m of 1.94% Cu	109.73m @ 0.75% Cu incl. 80.77m of 0.97% Cu & 16.76m of 2.25% Cu
Advanced Exploration Tech	3D mapping & modeling phased approach: Geophysics, Drone Mag and MT-NSIP survey.	3D Leapfrog modeling, Terraspec SWIR analysis, CO isotope analysis and UV carbonate detection analysis.
Drilling Activity	308 historical drill holes. 5,500m drilled in July 2025, with 7 holes completed and 5 currently in progress.	40 historical drill holes. Fully permitted for 36-holes. 5,000m drill program commences post-financing.

* Based on 2024 Fraser Institute Investment Attractiveness Index, United States

** Barrick owns 12% of \$BIG, Rio Tinto owns 40% of \$DMCU Smart Creek Project

FSE:O3E

OTC: DMCUF

TSX-V: DMCU

COMPARABLE: HERCULES MINING (\$BIG)



\$BIG 6-Month Chart

High of \$0.92



\$DMCU 6-Month Chart

High of \$0.33, TSX.V Best Traders July 2025



SMART CREEK: HIGHLIGHTS

EXOTIC COPPER
SMART CREEK

- **Big company style project** not typically accessible by a Jr. exploration company.
- Rio Tinto project secured through personal relationship with technical staff.
- Both the Sunrise and Smart Creek targets include **high-grade copper and gold** at surface with numerous patented mining claims which are **easy to permit**.
- Prospective for high-grade carbonate replacement style massive sulphide deposits, copper-gold porphyry deposits and epithermal gold deposits.
- The property has both oxide and sulfide potential. Open pit could pay for underground.
- **Fast permitting** in Federal & Forest Service ground in Montana (2-6 Months).

SMART CREEK: EXPLORATION & POTENTIAL

Large amount of quality exploration data can be leveraged towards **new discoveries.**

Best drill intercept:
109m @ 0.75% Cu.

USBM, Exxon, Utah International, Noranda, Pegasus and Rio Tinto have explored the Project, **40 drill holes on property.**

Part of a trend of **underexplored** porphyry prospects and deposits.

1800 – 1900 placer production, historical mining of porphyry related mantos deposits at Sunrise Mine including **12,500 Oz Au** and grades of **6.22 g/t Au, 31.1 g/t Ag, 1.5% Cu.**

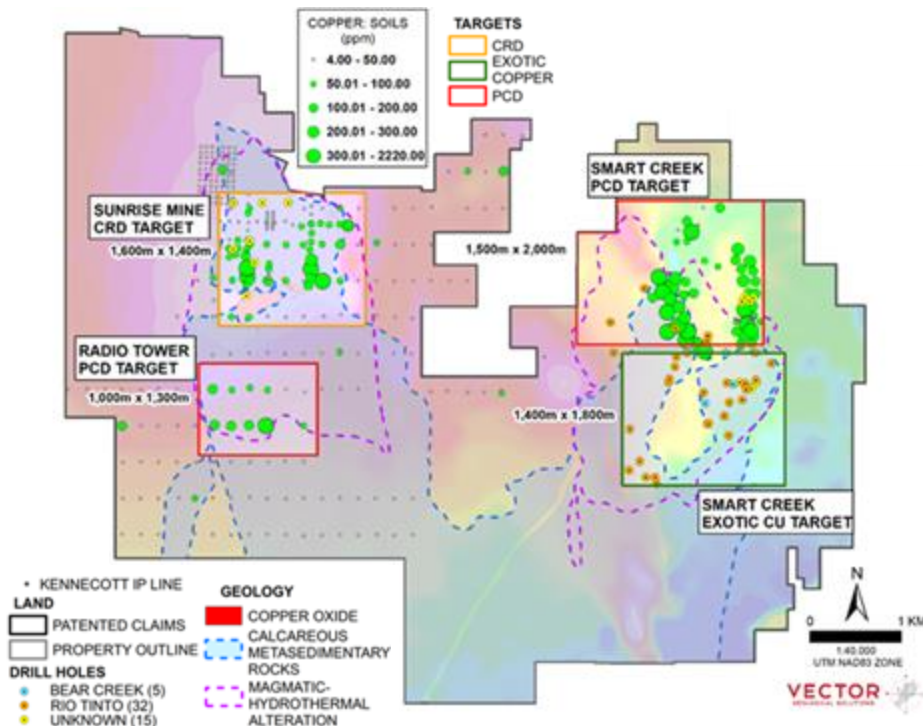


HISTORICAL DRILLING COMPOSITE SUMMARY

HOLE ID	FROM (m)	TO (m)	LENGTH (m)	COPPER (%)	SILVER (g/t)	COPPER GXT
SMCR0022	0.00	109.73	109.73	0.75	18.74	82.30
SMCR0022	0.00	80.77	80.77	0.96	23.50	77.54
SMCR0022	64.01	80.77	16.76	2.25	46.31	37.71
SMCR0014	0.00	35.05	35.05	0.62	11.40	21.86
Trench C	36.00	58.00	22.00	0.71	8.78	15.60
M-3	14.60	45.70	31.10	0.48	10.02	14.99
SMCR0008	74.68	106.68	32.00	0.43	9.15	13.87
SC-01	71.63	99.82	28.19	0.48	6.57	13.53
Trench C	0.00	24.00	24.00	0.46	12.11	11.03
M-1	0.00	10.70	10.70	0.96	6.35	10.25
SMCR0004	193.00	215.00	22.00	0.45	9.65	9.94
SMCR0023	74.00	103.50	29.50	0.34	7.70	9.93
SC-01	190.32	216.62	26.30	0.34	6.78	8.88
M-2	6.10	36.60	30.50	0.29	6.13	8.77
SMCR0002	1046.00	1078.00	32.00	0.26	3.29	8.22
Trench A	14.00	36.00	22.00	0.37	7.51	8.21
SC-01	221.28	233.78	12.50	0.62	9.78	7.74
SMCR0001	110.66	124.00	13.34	0.56	14.24	7.43
M-1	33.50	54.30	20.80	0.32	6.14	6.58
SMCR0002	1026.00	1042.00	16.00	0.39	4.43	6.18
SMCR0001	41.00	55.00	14.00	0.41	12.87	5.79
SMCR0026	199.00	216.60	17.60	0.32	3.87	5.66
SMCR0026	248.50	274.25	25.75	0.22	2.31	5.62
SMCR0004	173.00	187.00	14.00	0.39	7.96	5.43
SMCR0001	85.21	107.00	21.79	0.24	7.56	5.30
SMCR0015	13.72	22.86	9.14	0.58	11.88	5.28
Trench D	342.00	364.00	22.00	0.23	2.69	4.98
SC-02	94.49	118.87	24.38	0.20		4.91
SMCR0007	45.72	60.96	15.24	0.32	8.67	4.83
SMCR0009	27.43	45.72	18.29	0.26	3.90	4.73
SMCR0004	129.00	139.00	10.00	0.44	8.93	4.44
SMCR00018	83.82	102.11	18.29	0.24	3.30	4.38
SC-05	274.32	286.51	12.19	0.33		4.07

HOLE ID	FROM (m)	TO (m)	LENGTH (m)	COPPER (%)	SILVER (g/t)	COPPER GXT
SMCR0018	24.38	35.05	10.67	0.36	8.43	3.81
SMCR0002	124.00	129.70	5.70	0.63	10.77	3.62
SMCR0025	194.00	207.82	13.82	0.26	4.38	3.60
M-4	11.40	24.10	12.70	0.28	5.20	3.57
SMCR0018	117.35	138.68	21.33	0.17	2.98	3.55
SMCR0014	41.15	53.34	12.19	0.29	5.29	3.53
Trench B	200.00	208.00	8.00	0.43	13.05	3.46
SMCR0008	44.20	53.34	9.14	0.38	5.71	3.45
SMCR0026	64.00	86.00	22.00	0.15	2.01	3.35
SMCR0018	146.30	163.07	16.77	0.20	2.90	3.33
M-1	14.90	29.00	14.10	0.23	4.58	3.31
SMCR0025	170.94	178.53	7.59	0.43	6.44	3.23
SMCR0009	57.91	71.63	13.72	0.23	4.23	3.22
SMCR0015	51.82	65.53	13.71	0.23	4.73	3.14
Trench A	0.00	10.00	10.00	0.30	7.49	3.01
SC-05	292.61	304.80	12.19	0.23		2.79
SMCR0024	139.00	147.29	8.29	0.32	6.36	2.68
Trench D	306.00	318.00	12.00	0.22	3.31	2.64
M-1	77.70	82.30	4.60	0.57	15.99	2.61
SC-02	126.49	135.64	9.14	0.27		2.46
SC-01	106.07	113.69	7.62	0.31	3.94	2.39
Trench B	152.00	158.00	6.00	0.40	5.27	2.38
SMCR0009	0.00	6.10	6.10	0.38	9.03	2.32
SMCR0009	12.19	19.81	7.62	0.30	4.85	2.28
SC-02	152.40	161.54	9.14	0.23		2.07
SMCR0018	108.20	112.78	4.58	0.44	6.81	2.01
SMCR0008	60.96	68.58	7.62	0.26	5.75	2.00
SMCR0002	1120.00	1132.00	12.00	0.17	1.91	1.99
Trench B	218.00	226.00	8.00	0.25	7.20	1.98
SC-02	167.64	173.74	6.10	0.32		1.95
SMCR0018	169.16	178.31	9.15	0.20	3.76	1.86
Trench B	244.00	252.00	8.00	0.23	5.73	1.81
SMCR0009	94.49	105.16	10.67	0.15	3.67	1.65

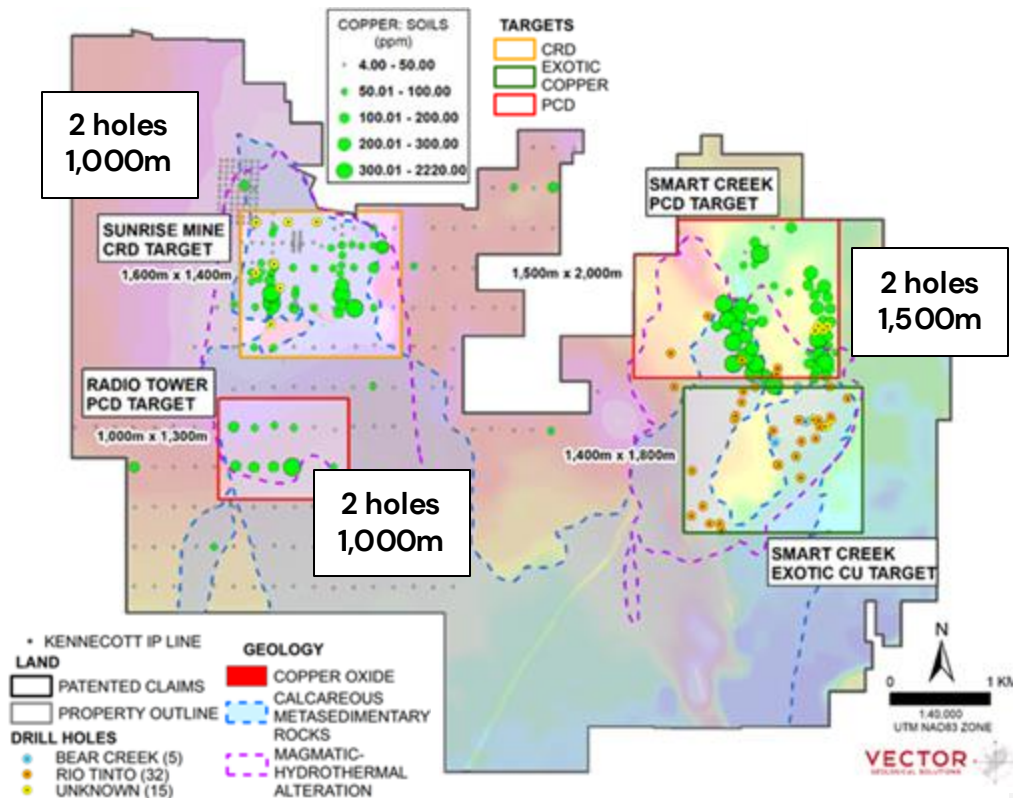
LARGE CU-ENDOWED EXPLORATION TARGETS



4 Key Tier 1 Targets including:

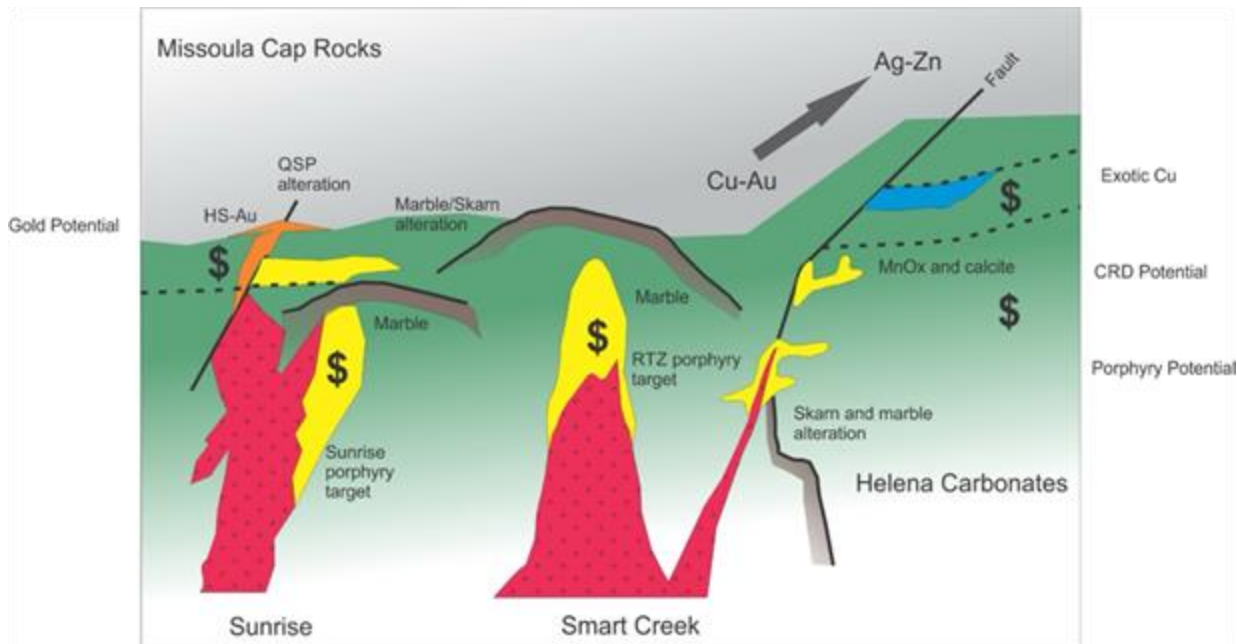
- 1 Smart Creek PCD:** Hypogene Copper Porphyry below Rio Tinto Drilling,
 - 2 Sunrise Mine:** Au-Cu replacement mineralization
 - 3 Smart Creek Exotic:** Cu-Au porphyry at depth
 - 4 Radio Tower:** Emerging hypogene porphyry
- Large, intensely altered and mineralized footprints with up to 109.75m @ 0.75% Copper, 18.75 g/t Ag.
 - Fast permitting in Federal and Forest Service ground in Montana (2-6 Months).
 - Year-round road accessible project, critical mass of high-quality exploration data for targeting.
 - Smart Creek and Sunrise are drill ready.

PROPOSED DRILLING BY TARGET (5,000M)



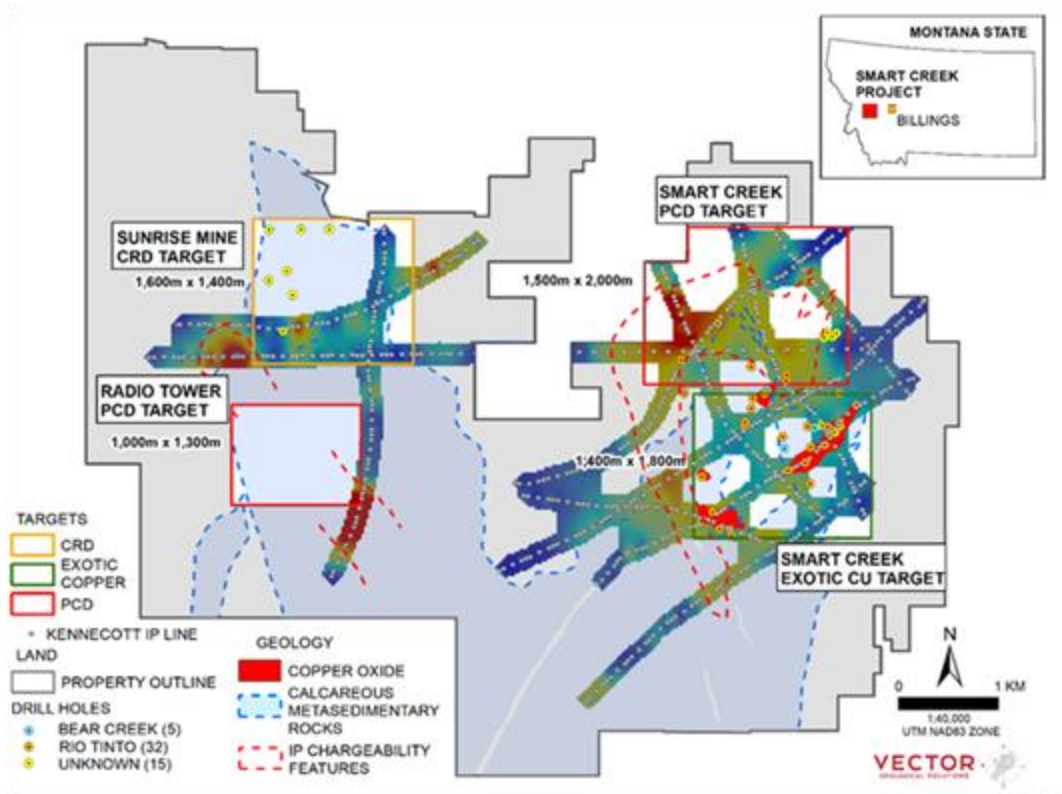
- 3,500m preliminary drill program with additional 1,500m planned based on results.
- Fast permitting in Federal & Forest Service ground in Montana (2-6 Months).

EXPLORATION MODEL: WORLD CLASS GEOLOGY



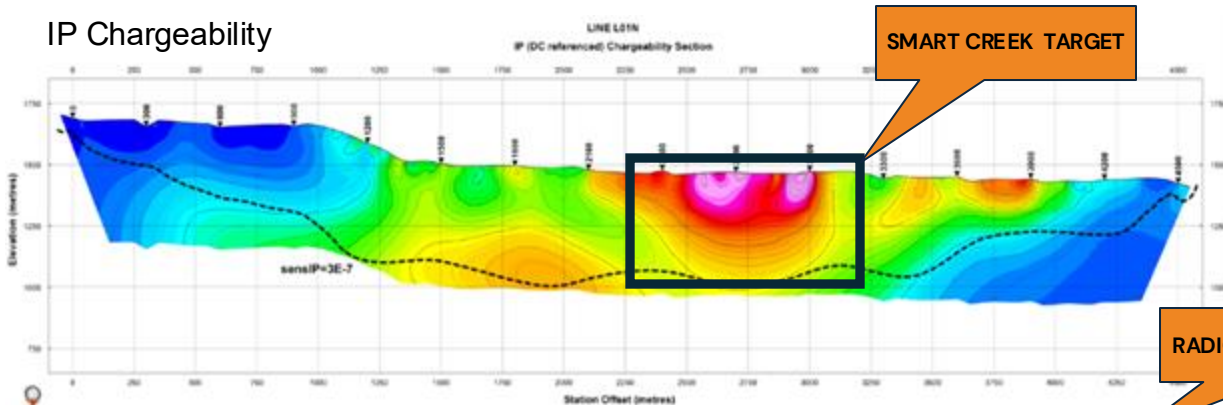
- There is exploration potential for high-grade porphyry, exotic copper, carbonate-replacement/skarn Au-Cu, as well as structurally-controlled/epithermal Au mineralization.
- Analogous Mine: Bisbee, Arizona.
- **346.6 Mt @ 0.656% Cu, 0.016 g/t Au, 0.45 g/t Ag.**
- Copper Queen CRD deposit (underground) **53 Mt @ 6% Cu** (total underground production).

EXPLORATION TARGETS IP GEOPHYSICAL SUPPORT

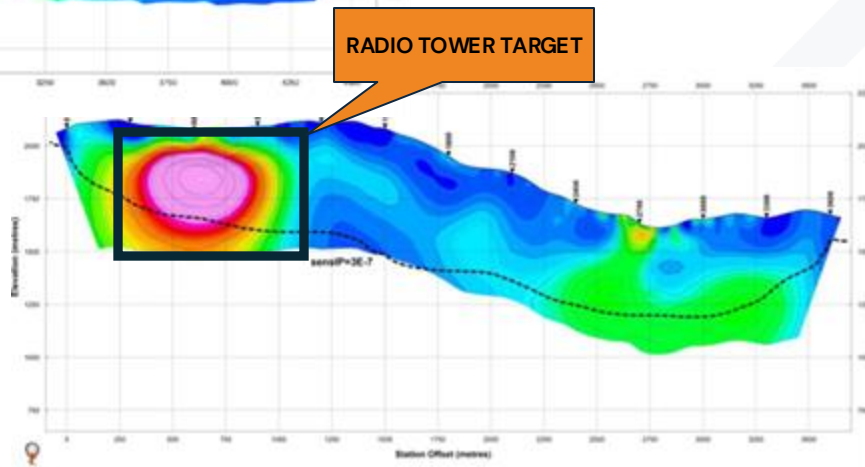


EXPLORATION TARGETS COMPLEMENTARY GEOPHYSICAL DATA

IP Chargeability



Unexplained Anomaly Coincident with Alteration and Soil Copper



TARGET MINERALIZATION STYLES

HIGH-GRADE PORPHYRY
CU TARGETS



EXOTIC CU LEACH
TARGET



109.75m @
0.75% Cu



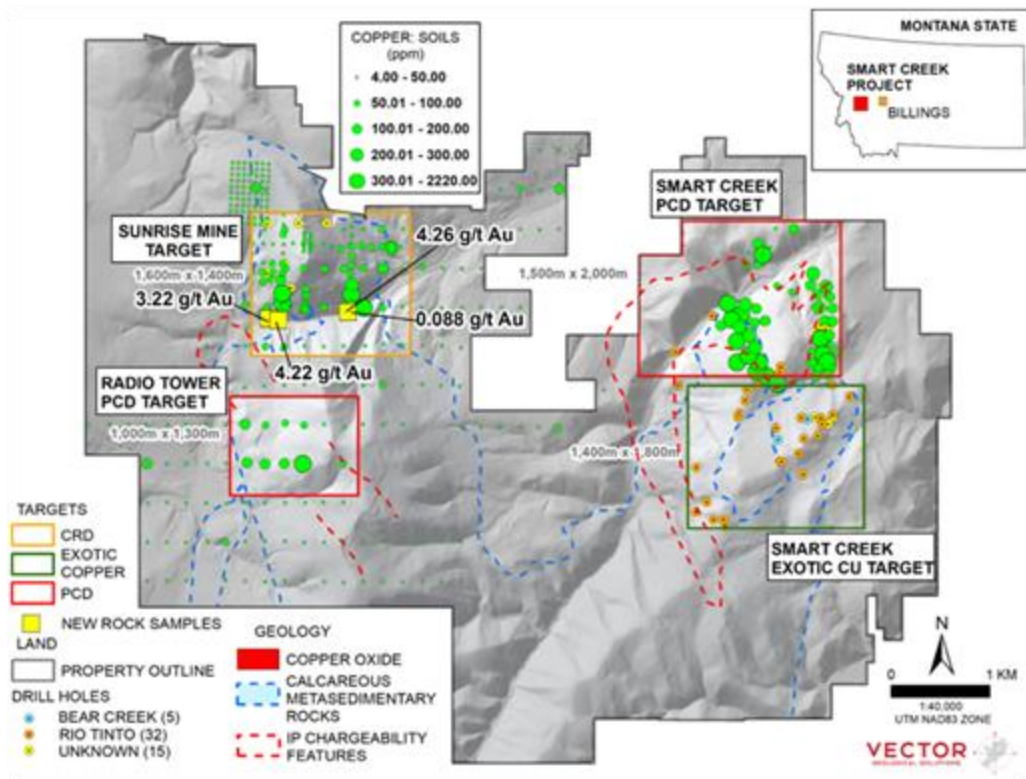
EPITHERMAL GOLD
TARGET



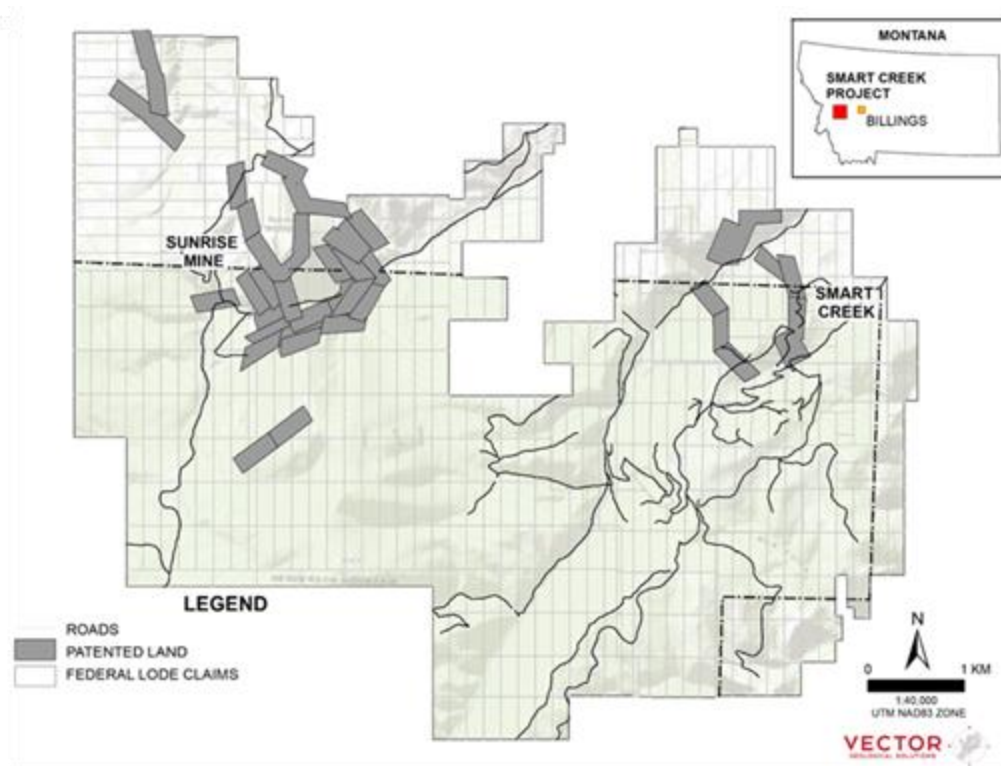
CRD/SKARN TARGETS



NEW GOLD MINERALIZATION DISCOVERED: SUNRISE MINE



SMART CREEK LANDS AND ACCESS



INFRASTRUCTURE & ACCESS: MONTANA, USA

PROJECT ACCESS



SUNRISE: MAIN ADIT



SUNRISE: WORKINGS



12,500 Oz Au and grades
of 6.22 g/t Au, 31.1 g/t Ag,
1.5% Cu.

EXPLORATION BUDGET

2025 Technical Program Budget	Priority 1-3	Cost/Unit (\$)	Units	Cost (CAD)
Pre-Drill Geoscience – Target Refinement				
Field Mapping	1	1,600.00	20	32,000.00
Field Map and section production	1	1,000.00	10	10,000.00
Terraspec sampling (intrusions)	1	1,350.00	3	4,050.00
Terraspec analysis and instrument rental	1	675.00	2	1,350.00
Cut, stain slabs for Kspar; scan	2	20.00	100	2,000.00
Carbonate and calcite UV sampling	1	1,350.00	10	13,500.00
Carbonate analysis (assay + isotope)	1	162.00	150	24,300.00
UV evaluation	2	675.00	4	2,700.00
SUB-TOTAL				\$ 89,900.00
Ongoing Technical				
Petrographic work	2	1,600.00	20	32,000.00
LeapFrog modelling	1	1,000.00	10	10,000.00
Target site evaluations/check	2	1,350.00	3	4,050.00
Targeting work, data evaluation (desktop)	1	675.00	2	1,350.00
SUB-TOTAL				\$ 89,900.00
Geophysics				
IP or MT	2	100,000.00	1	100,000.00
SUB-TOTAL				\$ 100,000.00
Drilling				
Drill program 5000m	1	575.00	5000	2,875,000.00
SUB-TOTAL				\$ 2,875,000.00

PROPERTY DEAL TERMS

- Domestic acquires an undivided interest of up to 60% in the Property from Kennecott pursuant to the terms of the Kennecott Agreement (see table below).
- Rio Tinto has a right to claw-back 20%, leaving Domestic with a 40% interest after claw-back.
- 2% NSR with buy-down to 1% in Sunrise area.

Years	Months	Cash in Ground USD	Notes
Year 1	13 Months	\$ 150,000	Mapping/Sampling/Geophysical Reprocessing -summer field program
Year 2	24 Months	\$ 1,000,000	2000m drilling, 3-5 Holes best target
Year 3	36 Months	\$ 1,000,000	Success driven drilling advancement
Year 4	48 Months	\$ 1,000,000	Success driven drilling advancement

Patricio Varas – CEO & Chairman

Former CEO of Western Potash, and executive management with Far West Mining (Santo Domingo Sur). Also involved in discovery of the Diavik Diamond Mine.

Gordon Neal – President

Gordon Neal started as one of the founding members of MAG Silver Corp. before moving on to serve as the VP Corporate Development for Silvercorp Metals. Mr. Neal subsequently took the role of President of New Pacific Metals and is currently CEO of World Copper Ltd. Mr. Neal has raised more than \$750M in the resource sector and serves on multiple metals and mining company boards.

Stuart Ross – CFO

Mr. Ross has had a distinguished career as a senior officer and director of several public companies, including companies listed on the NASDAQ and TSXV. His sector experience includes mining, beverage production and distribution, medical services, gaming and merchant banking.

Dan MacNeil, MSc PGeo – Technical Advisor

Copper and gold specialist with 25+ years of experience in North America, South America, Eastern Europe and Scandinavia. Significant contributions to gold discoveries and resource development at Eskay Creek, Donlin Creek and Round Mountain USA.

Alan Wainwright, PhD PGeo – Technical Advisor

Copper and gold specialist with 25+ years of mineral exploration and research experience in North America, South America, Europe and Asia. PhD completed at Oyu Tolgoi (Ivanhoe Mines; Mongolia), and discovery team member of 5 Moz Au at Coffee (Kaminak; Yukon).

BOARD OF DIRECTORS

Patricio Varas – CEO & Chairman

Former CEO of Western Potash, and executive management with Far West Mining (Santo Domingo Sur). Also involved in discovery of the Diavik Diamond Mine.

Henk van Alphen – Director

Mr. van Alphen has had a long and successful career building exceptional value for shareholders. He has been directly responsible for raising \$200 million in the last 10 years and has been closely associated in financing an additional \$800 million.

Jon Sherron – Director

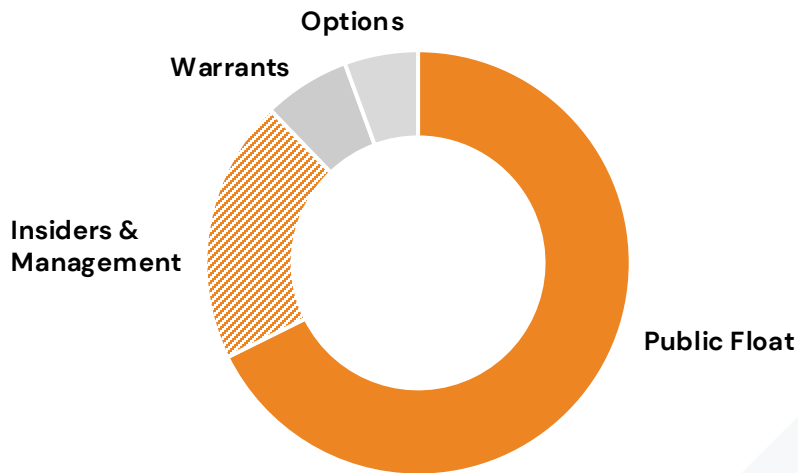
Jon Sherron brings over 20 years of senior management experience, with a strong focus on corporate governance, business strategy, and operational excellence. Based in Vancouver, BC, he currently serves on the boards of several public and private companies, offering valuable insights into governance, risk management, and strategic growth. Jon has been a Director of Domestic Metals since 2016, where he plays a key role in providing strategic guidance and governance oversight. He holds a Bachelor of Science from Montana State University.

David Reid – Director

David Reid, LL.B., is a senior partner and Global Co-Chair of Mining with DLA Piper (Canada) LLP with over 30 years of experience in mining and securities law, including over \$2 billion in corporate finance and M&A transactions since 2011. Mr. Reid is recognized by Lexpert as a Leading Canadian Lawyer in Global Mining, The Legal 500 Canada (Energy-Mining-Corporate-M&A), and Best Lawyers in Canada in the areas of mining, natural resources law and securities law. David led a team in connection with a transaction awarded Mining Deal of the Year by Canadian Dealmakers in 2012 and has served on the board of several TSX, NYSE and TSX.V resource companies, including Far West Mining Ltd. (acquired in 2011 by Capstone Mining Corp. in a \$1.1 billion M&A transaction).

SHARE STRUCTURE

6-Month Trading Chart



Issued & Outstanding	34.5M
Insiders & Management Holdings	22.9%
Outstanding Warrants (<i>incl. Broker Warrants</i>)	2.6M
Outstanding Options	2.2M
Fully Diluted	39.3M



Thank You.

For further inquiries please contact:

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