



# DOMESTIC METALS

FSE:03EO

OTC: DMCUF

TSX-V: DMCU

**Investing in America's Copper Future**  
to Meet Critical Metal Demand

February 2026 Investor Presentation



# FORWARD LOOKING STATEMENTS

This presentation may contain forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

Forward looking statements may include statements regarding exploration results and budgets, resource estimates, work programs, strategic plans, market price of metals, or other statements that are not statements of fact.

Although the expectations reflected in such forward-looking statements are reasonable, there is no assurance that such expectations will prove to have been correct. Various factors that may affect future results include, but are not limited to: fluctuations in market prices of metals, foreign currency exchange fluctuations, risks relating to exploration, including resource estimation and costs and timing of commercial production, requirements for additional financing, political and regulatory risks. Accordingly, undue reliance should not be placed on forward looking statements.

All technical information contained within this presentation has been reviewed and approved for disclosure by Dan MacNeil, P.Geol., Domestic Metals' Qualified Person as designated by NI 43-101. Readers are further referred to the technical reports on the company's website and on SEDAR for more detailed information.

# HIGHLIGHT EVENTS

1. Summer Field sampling returned high grade results: **102 g/t Au with 23.1% Cu and 3,810 g/t Ag**
2. NOTE: Rio Tinto historically drilled **109m @ 0.75% Cu (2022)**
3. Our Geos are seeing the elements of a potential **Carbonate Replacement Deposit (CRD)**
4. Peter Megaw (world authority on CRD's) has **joined as advisor**
5. Sunrise mine has exposed surface porphyry = **4g/t Au ( high-grade for a porphyry at surface)**
6. Geophysics (IP and MT) **has begun**
7. 36 sites are in **permitting progress** by USFS
8. Drilling to commence **in March**

Major economic metal discoveries require **high grade and scale tonnes**

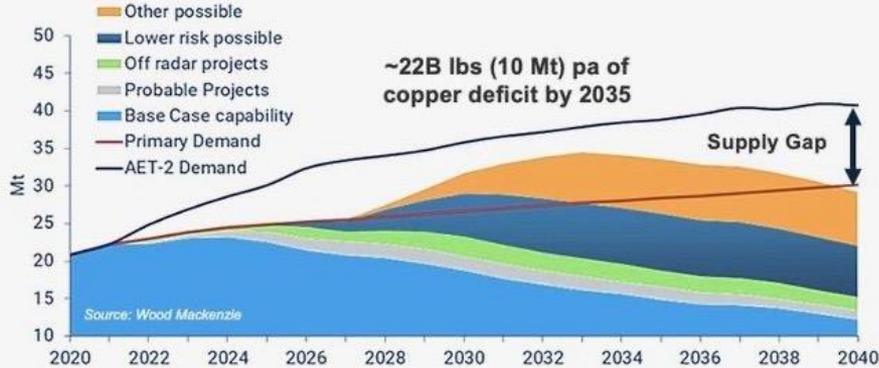
- Ex: MAG Silver/Silvercrest/Great Bear/Filo
- Projects that start with high-grade and long intercepts **tend to remain with grade and scale**

# DOMESTIC METALS INVESTMENT SUMMARY

1. Global copper supply & demand remains out of balance, US Government continues to **prioritize domestic base metals**.
2. Rio Tinto Option agreement: Smart Creek Copper Project in Montana – **Rio Tinto 40% / Domestic Metals 60%**
3. The Butte Mine has produced **20% of all historical US Copper production (22Blbs)** –
  - Located in Montana, a mining friendly jurisdiction high copper endowment state
  - Both Butte and the Smart Creek feature the same geology, trend (Helena) and age (62ma).
4. Rio Tinto work presents Smart Creek on a **silver platter** – with previous drilling & technical work providing vectors
5. Target – potential new **large Carbonate Replacement Deposit (CRD)** and **porphyry discovery**
6. Hercules Metals analogue peer company (Peter Bell- Canaccord)
7. Management team has a history in adding **significant value to economic discoveries**
8. Smart Creek – 36 sites in permitting progress and **ready to drill**.

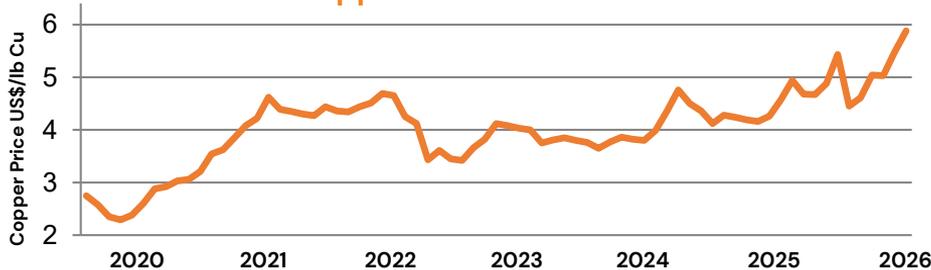
# COPPER MARKET OVERVIEW

## Primary Copper Demand vs Mine Supply Potential



New discoveries are needed *now more than ever*.

## Copper Price Overview



## Energy Transition

- EVs
- Electrification
- Wind
- Solar
- Grid Storage
- Grid Augmentation

+



## Digital

- Data Centres
- 5G
- Internet of Things
- Artificial Intelligence
- Blockchain

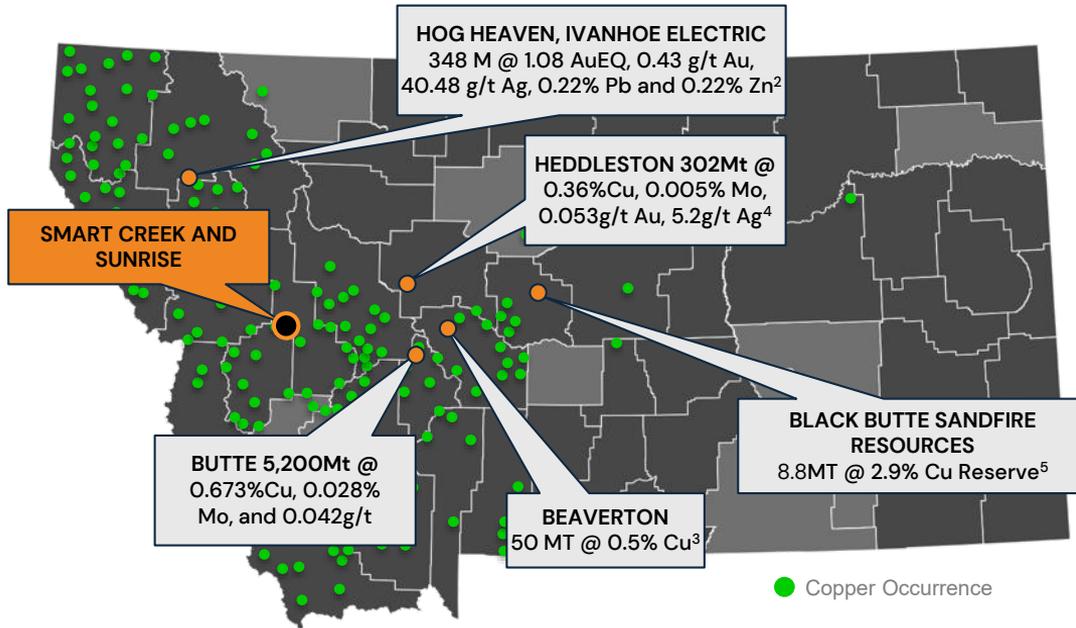
# COMPARABLE: HERCULES METALS (\$BIG)

		
<b>Ownership</b>		
<b>Market Cap</b>	<b>\$231.5M</b>	<b>\$15.6M</b>
<b>Location / Rank</b>	Idaho (Ranked 5 <sup>th</sup> )*	Montana (Ranked 6 <sup>th</sup> )*
<b>Best Cu Intercept</b>	<b>185m of 0.84% Cu,</b> incl. 45m of 1.94% Cu	<b>109.73m @ 0.75% Cu</b> incl. 80.77m of 0.97% Cu & 16.76m of 2.25% Cu
<b>Advanced Exploration Tech</b>	3D mapping & modeling phased approach: Geophysics, Drone Mag and MT-NSIP survey.	3D Leapfrog modeling, Terraspec SWIR analysis, CO isotope analysis and UV carbonate detection analysis.
<b>Drilling Activity</b>	420 m of 0.60% Copper and 6 g/t Ag, Including 113 m of 1.38% Copper and 14 g/t Ag at the Leviathan Porphyry System in Idaho – reported in Feb. 2026	40 historical drill holes. Fully permitted for 36-holes. 9,000m drill program commences Q1 26.

\* Based on 2024 Fraser Institute Investment Attractiveness Index, United States

\*\* Barrick owns 12% of \$BIG, Rio Tinto owns 40% of \$DMCU Smart Creek Project

# MONTANA: TOP TIER MINING JURISDICTION



## Metal Endowment & Steady Production

- ~64 Mlbs of copper produced annually.
- 4% of U.S. copper production.
- Fraser Institute 2024: **ranked 6th** in terms of Investment Attractiveness in the United States.
- The Butte mining district has historical production of **22 Blbs of copper (20% of historical US Cu production)**.
- The Butte Mine and Smart Creek – **same trend, geological age and rock types**.

# SMART CREEK: HIGHLIGHTS



EXOTIC COPPER  
SMART CREEK  
(109m @ 0.75% Cu)

- **Big company style project** not typically accessible by a Jr. exploration company.
- Rio Tinto project secured through personal relationship with technical staff.
- Both the Sunrise and Smart Creek targets include **high-grade copper and gold** at surface with numerous patented mining claims which are **easy to permit**.
- Prospective for high-grade carbonate replacement style massive sulphide deposits, copper-gold porphyry deposits and epithermal gold deposits.
- The property has both oxide and sulfide potential. Open pit could pay for underground.
- **Rio Tinto historical fieldwork and drilling has provided easy drill targets for Domestic.**

# WHY DID RIO OPTION THE PROPERTY?



- Rio exploration budget is primarily allocated to its operating mines
- Not all of Rio other global exploration projects can make the budget list
- Rio management believes that Smart Creek project has potential
- Rio approached DMCU geologists who have worked with Rio in the past
- DMCU geologists have porphyry copper expertise
- Rio has dedicated a technical team to assist and follow project progress

# SMART CREEK: EXPLORATION & POTENTIAL

Large amount of quality exploration data can be leveraged towards **new discoveries.**

Best historical drill intercept: **109m @ 0.75% Cu.**

Recent Sampling includes:  
**102 g/t Au, 23.1% Cu & 3,810 g/t Ag.**

USBM, Exxon, Utah International, Noranda, Pegasus and Rio Tinto have explored the Project, **40 drill holes on property.**

Part of a trend of **underexplored** potential porphyry prospects & CRD deposits.

1800 – 1900 placer production, historical mining of porphyry related mantos deposits at Sunrise Mine including **12,500 Oz Au** and grades of **6.22 g/t Au, 31.1 g/t Ag, 1.5% Cu.**



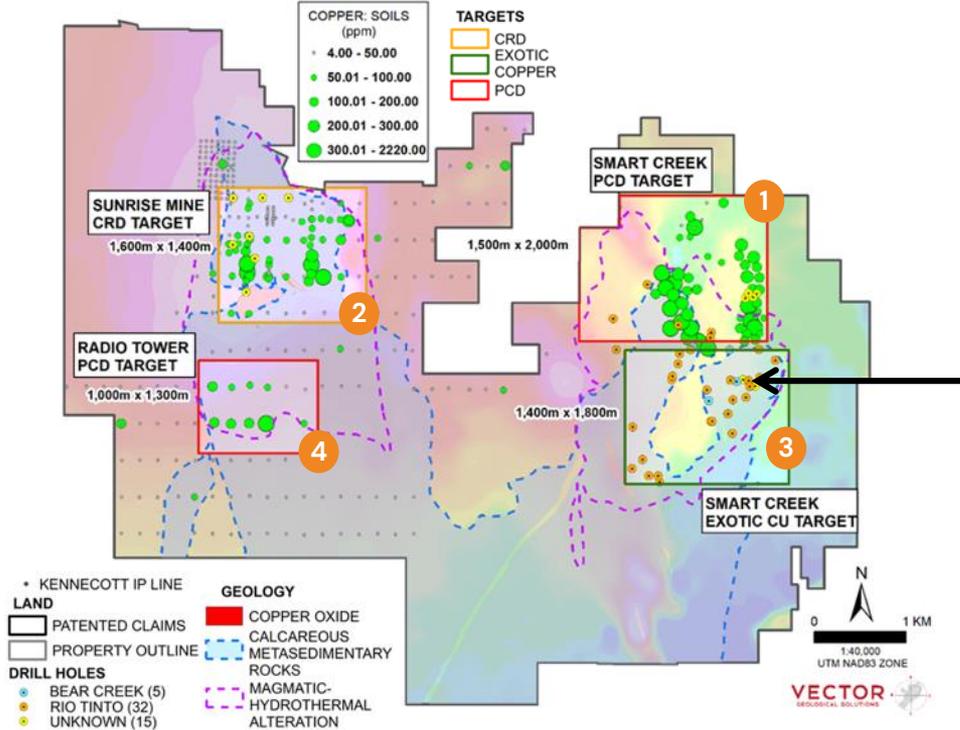
# HISTORICAL DRILLING COMPOSITE SUMMARY

HOLE ID	FROM (m)	TO (m)	LENGTH (m)	COPPER (%)	SILVER (g/t)	COPPER GxT
SMCR0022	0.00	109.73	109.73	0.75	18.74	82.30
SMCR0022	0.00	80.77	80.77	0.96	23.50	77.54
SMCR0022	64.01	80.77	16.76	2.25	46.31	37.71
SMCR0014	0.00	35.05	35.05	0.62	11.40	21.86
Trench C	36.00	58.00	22.00	0.71	8.78	15.60
M-3	14.60	45.70	31.10	0.48	10.02	14.99
SMCR0008	74.68	106.68	32.00	0.43	9.15	13.87
SC-01	71.63	99.82	28.19	0.48	6.57	13.53
Trench C	0.00	24.00	24.00	0.46	12.11	11.03
M-1	0.00	10.70	10.70	0.96	6.35	10.25
SMCR0004	193.00	215.00	22.00	0.45	9.65	9.94
SMCR0023	74.00	103.50	29.50	0.34	7.70	9.93
SC-01	190.32	216.62	26.30	0.34	6.78	8.88
M-2	6.10	36.60	30.50	0.29	6.13	8.77
SMCR0002	1046.00	1078.00	32.00	0.26	3.29	8.22
Trench A	14.00	36.00	22.00	0.37	7.51	8.21
SC-01	221.28	233.78	12.50	0.62	9.78	7.74
SMCR0001	110.66	124.00	13.34	0.56	14.24	7.43
M-1	33.50	54.30	20.80	0.32	6.14	6.58
SMCR0002	1026.00	1042.00	16.00	0.39	4.43	6.18
SMCR0001	41.00	55.00	14.00	0.41	12.87	5.79
SMCR0026	199.00	216.60	17.60	0.32	3.87	5.66
SMCR0026	248.50	274.25	25.75	0.22	2.31	5.62
SMCR0004	173.00	187.00	14.00	0.39	7.96	5.43
SMCR0001	85.21	107.00	21.79	0.24	7.56	5.30
SMCR0015	13.72	22.86	9.14	0.58	11.88	5.28
Trench D	342.00	364.00	22.00	0.23	2.69	4.98
SC-02	94.49	118.87	24.38	0.20		4.91
SMCR0007	45.72	60.96	15.24	0.32	8.67	4.83
SMCR0009	27.43	45.72	18.29	0.26	3.90	4.73
SMCR0004	129.00	139.00	10.00	0.44	8.93	4.44
SMCR0018	83.82	102.11	18.29	0.24	3.30	4.38
SC-05	274.32	286.51	12.19	0.33		4.07

HOLE ID	FROM (m)	TO (m)	LENGTH (m)	COPPER (%)	SILVER (g/t)	COPPER GxT
SMCR0018	24.38	35.05	10.67	0.36	8.43	3.81
SMCR0002	124.00	129.70	5.70	0.63	10.77	3.62
SMCR0025	194.00	207.82	13.82	0.26	4.38	3.60
M-4	11.40	24.10	12.70	0.28	5.20	3.57
SMCR0018	117.35	138.68	21.33	0.17	2.98	3.55
SMCR0014	41.15	53.34	12.19	0.29	5.29	3.53
Trench B	200.00	208.00	8.00	0.43	13.05	3.46
SMCR0008	44.20	53.34	9.14	0.38	5.71	3.45
SMCR0026	64.00	86.00	22.00	0.15	2.01	3.35
SMCR0018	146.30	163.07	16.77	0.20	2.90	3.33
M-1	14.90	29.00	14.10	0.23	4.58	3.31
SMCR0025	170.94	178.53	7.59	0.43	6.44	3.23
SMCR0009	57.91	71.63	13.72	0.23	4.23	3.22
SMCR0015	51.82	65.53	13.71	0.23	4.73	3.14
Trench A	0.00	10.00	10.00	0.30	7.49	3.01
SC-05	292.61	304.80	12.19	0.23		2.79
SMCR0024	139.00	147.29	8.29	0.32	6.36	2.68
Trench D	306.00	318.00	12.00	0.22	3.31	2.64
M-1	77.70	82.30	4.60	0.57	15.99	2.61
SC-02	126.49	135.64	9.14	0.27		2.46
SC-01	106.07	113.69	7.62	0.31	3.94	2.39
Trench B	152.00	158.00	6.00	0.40	5.27	2.38
SMCR0009	0.00	6.10	6.10	0.38	9.03	2.32
SMCR0009	12.19	19.81	7.62	0.30	4.85	2.28
SC-02	152.40	161.54	9.14	0.23		2.07
SMCR0018	108.20	112.78	4.58	0.44	6.81	2.01
SMCR0008	60.96	68.58	7.62	0.26	5.75	2.00
SMCR0002	1120.00	1132.00	12.00	0.17	1.91	1.99
Trench B	218.00	226.00	8.00	0.25	7.20	1.98
SC-02	167.64	173.74	6.10	0.32		1.95
SMCR0018	169.16	178.31	9.15	0.20	3.76	1.86
Trench B	244.00	252.00	8.00	0.23	5.73	1.81
SMCR0009	94.49	105.16	10.67	0.15	3.67	1.65

These results indicate mineralization distal to a porphyry centre.

# LARGE CU-ENDOWED EXPLORATION TARGETS



## 4 Key Tier 1 Targets including:

- Smart Creek PCD:** Hypogene Copper Porphyry below Rio Tinto Drilling,
  - Sunrise Mine:** Au-Cu replacement mineralization
  - Smart Creek Exotic:** Cu-Au porphyry at depth
  - Radio Tower:** Emerging hypogene porphyry
- Large, intensely altered and mineralized footprints with up to 109.75m @ 0.75% Copper, 18.75 g/t Ag (SMCR 0022).
  - Year-round road accessible project, critical mass of high-quality exploration data for targeting.
  - Smart Creek and Sunrise are drill ready.

# 2025 FIELD SAMPLING PROGRAM

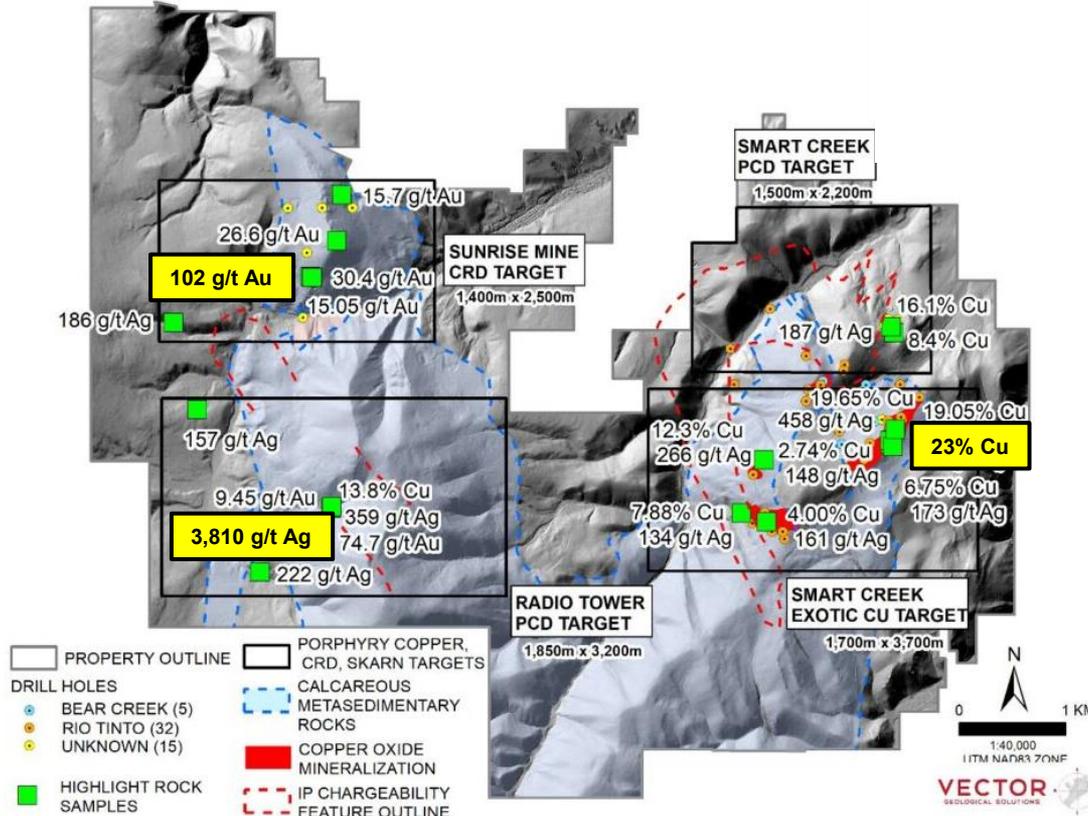
## Highlight High-Grade Assay Results

- **102 g/t Au (G019007)**
- **74.7 g/t Au, 13.8% Cu, 3,810 g/t Ag (G019235)**
- **30.4 g/t Au (G019001)**
- **26.6 g/t Au (G019353)**
- **23.1% Cu, 424 g/t Ag (G019225)**
- **19.65% Cu, 458 g/t Ag (G019031)**
- **19.05% Cu, 582 g/t Ag (G019038)**

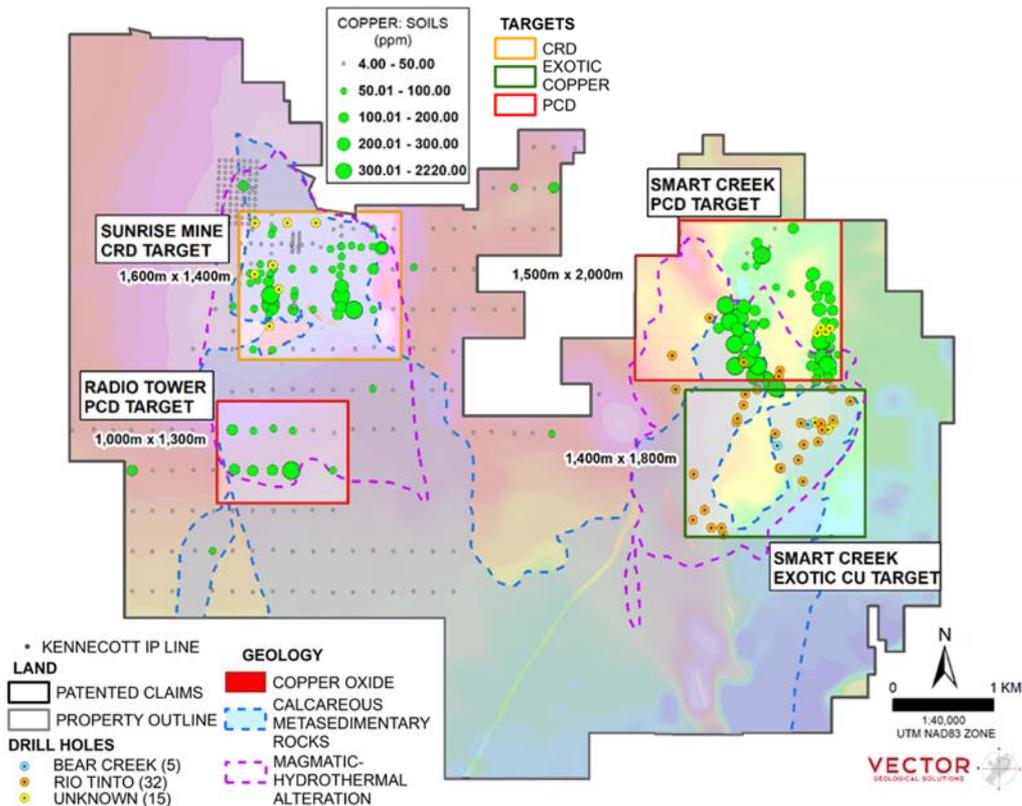
“The 2025 field campaign was a success. **These are the highest-grade field samples results I have ever been presented with in my career.** In my experience these kinds of returns are harbingers of major economic discoveries. High grade mineralization has been identified in several locations, including new discovery areas. We look forward to firming up drill targets, deploying a targeted geophysics program followed by a diamond drill program in Q1, 2026”  
**- Gordon Neal, CEO**

Sample ID	Easting (m)	Northing (m)	Sample Lithology	Sample Type	Copper (%)	Gold (g/t)	Silver (g/t)
G019001	321345	5150400	Quartzite	Outcrop	0.549	<b>30.4</b>	12
G019007	321365	5150392	Limestone	Outcrop	0.377	<b>102</b>	20.7
G019029	326795	5148835	Siltstone	Outcrop	<b>6.75</b>	0.313	<b>173</b>
G019031	326790	5148864	Siltstone	Outcrop	<b>19.65</b>	0.877	<b>458</b>
G019038	326847	5148970	Siltstone	Subcrop	<b>19.05</b>	0.763	<b>582</b>
G019082	321640	5151163	Marble	Mine Dump	1.835	<b>15.7</b>	6.5
G019093	320056	5149968	Quartz Vein	Prospect Pit	0.875	0.226	<b>186</b>
G019094	320870	5147635	Sandstone	Mine Dump	0.073	1.5	<b>222</b>
G019151	321361	5150388	Dolostone	Outcrop	0.787	<b>15.05</b>	15
G019219	326817	5148809	Limestone	Subcrop	2.72	0.167	<b>148</b>
G019225	326843	5148971	Siltstone	Outcrop	<b>23.1</b>	0.814	<b>424</b>
G019235	321541	5148233	Limestone	Mine Dump	<b>13.8</b>	<b>74.7</b>	<b>3810</b>
G019238	321545	5148248	Limestone	Mine Dump	2.19	<b>9.45</b>	<b>359</b>
G019298	325631	5148102	Limestone	Mine Dump	4.00	0.259	<b>161</b>
G019353	321592	5150732	Breccia	Trench/Float	2.63	<b>26.6</b>	55.2
G019378	320281	5149152	Breccia	Mine Dump	0.329	0.487	<b>157</b>
G019379	326830	5149873	Siltstone	Mine Dump	<b>8.42</b>	0.137	<b>187</b>
G019422	325394	5148187	Siltstone	Mine Dump	<b>7.88</b>	0.301	<b>134</b>
G019427	325610	5148683	Siltstone	Float	<b>12.35</b>	0.747	<b>266</b>
G019447	323588	5150514	quartz vein	Test Pit	0.177	0.426	<b>105</b>
G019465	326802	5149930	Siltstone	Mine Dump	<b>16.1</b>	0.007	9.5

# 2025 FIELD SAMPLING PROGRAM

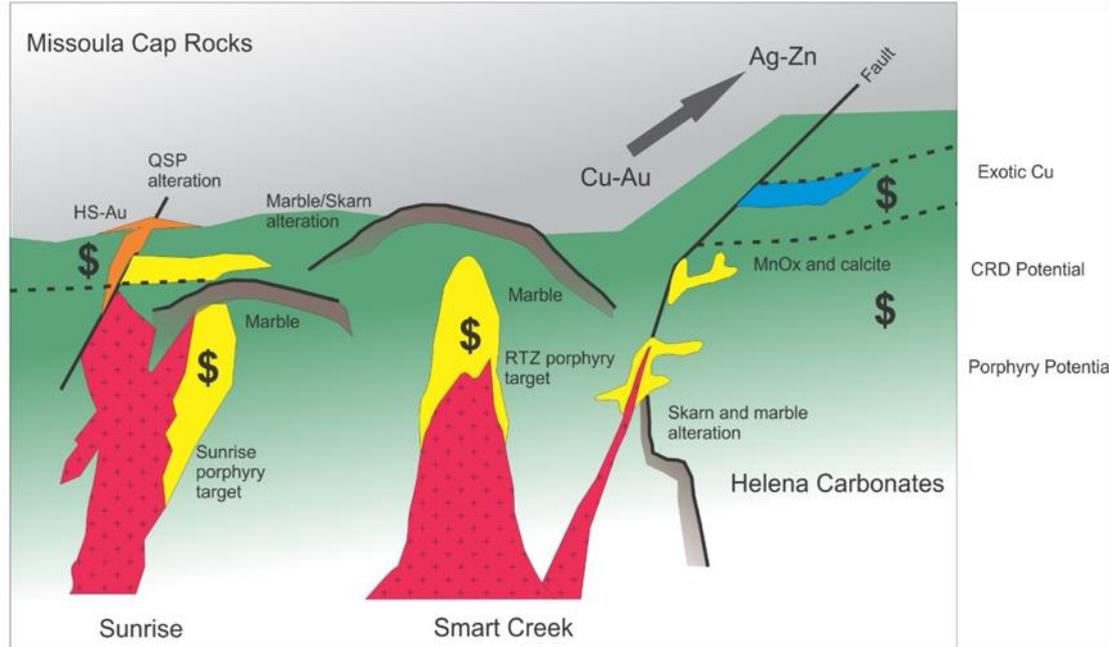


# PROPOSED DRILLING UP TO 9,000M



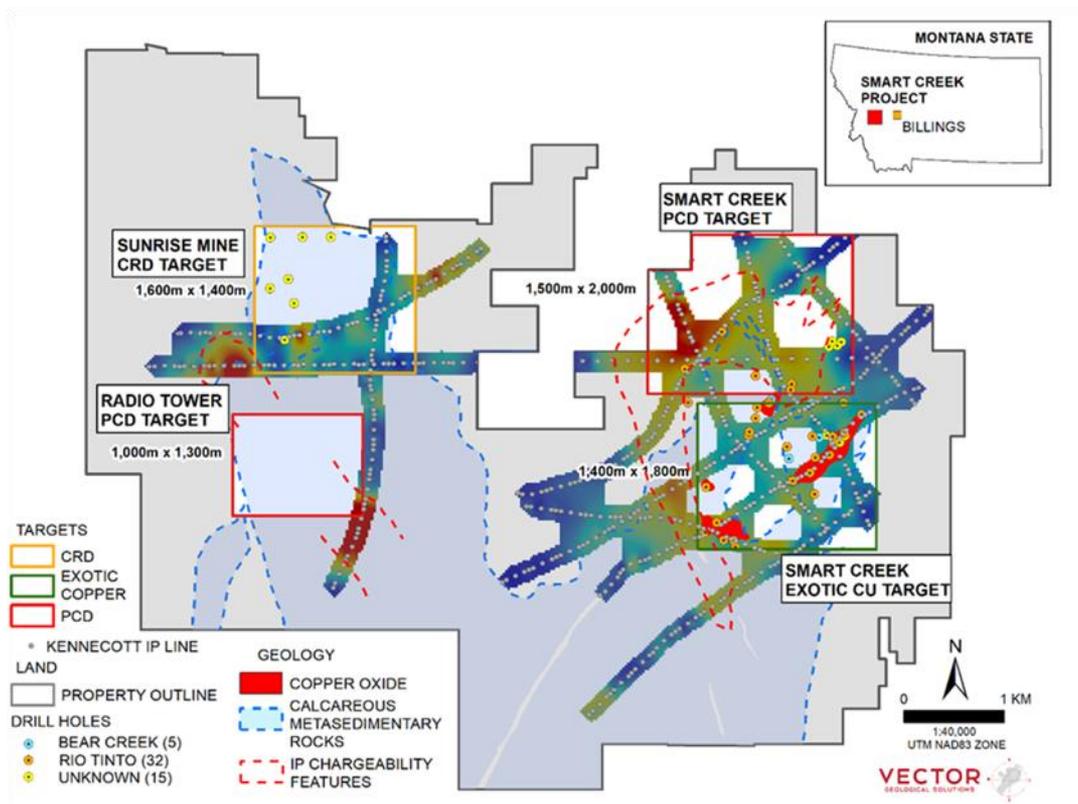
- Up to 9,000m drill program spread across Sunrise, Smart Creek and Radio Tower targets
- 36 sites – permitting in progress and final permits expected any day

# EXPLORATION MODEL: WORLD CLASS GEOLOGY



- There is exploration potential for high-grade porphyry, exotic copper, carbonate-replacement/skarn Au-Cu, as well as structurally-controlled/epithermal Au mineralization.
- Analogous Mine: Bisbee, Arizona.
- **346.6 Mt @ 0.656% Cu, 0.016 g/t Au, 0.45 g/t Ag.**
- Copper Queen CRD deposit (underground) **53 Mt @ 6% Cu** (total underground production).

# EXPLORATION TARGETS IP GEOPHYSICAL SUPPORT





# TARGET MINERALIZATION STYLES

HIGH-GRADE PORPHYRY  
CU TARGETS



EXOTIC CU LEACH  
TARGET



109.75m @  
0.75% Cu



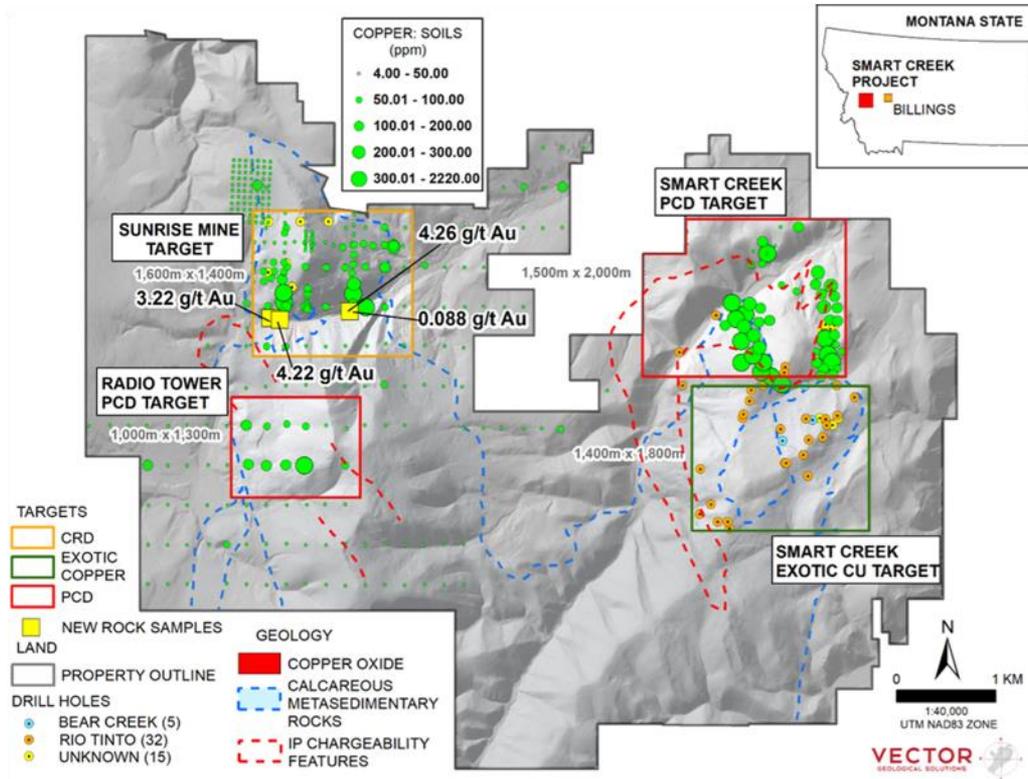
EPITHERMAL GOLD  
TARGET



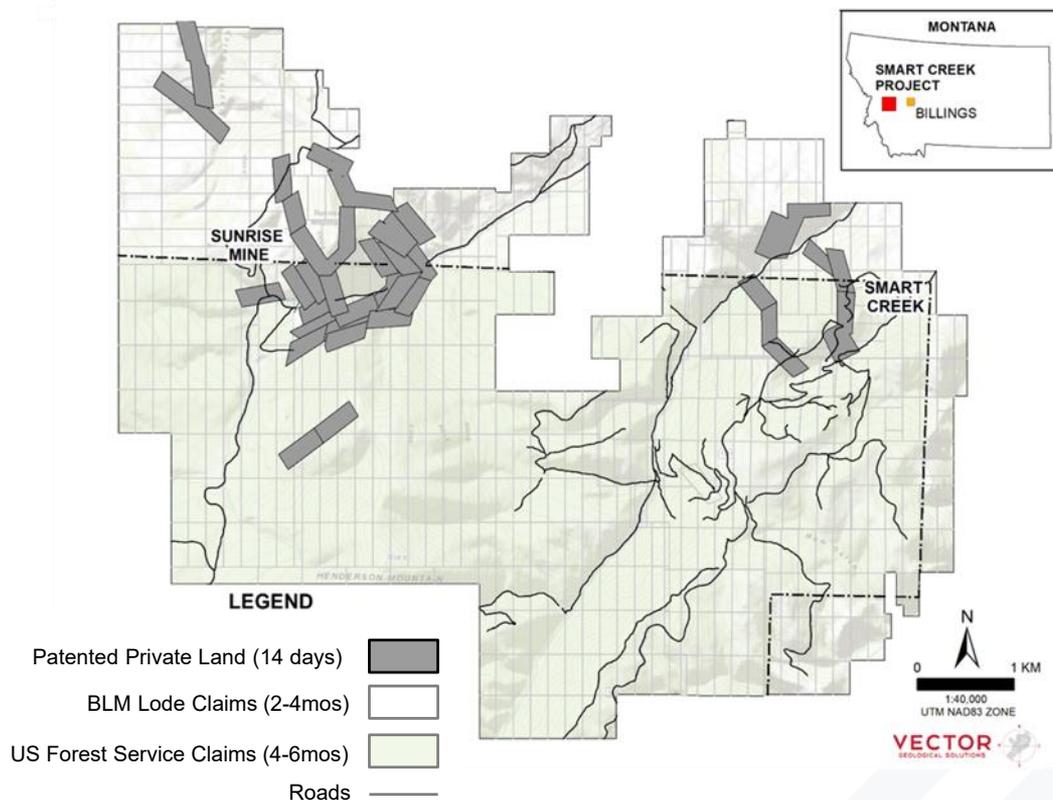
CRD/SKARN TARGETS



# NEW GOLD MINERALIZATION DISCOVERED: SUNRISE MINE (EXPOSED PORPHYRY DIKE)



# SMART CREEK LANDS & ACCESS



# INFRASTRUCTURE & ACCESS: MONTANA, USA

## PROJECT ACCESS



## SUNRISE: MAIN ADIT



## SUNRISE: WORKINGS



12,500 Oz Au and grades  
of 6.22 g/t Au, 31.1 g/t Ag,  
1.5% Cu.

# RIO TINTO EXPLORATION AGREEMENT

- Domestic acquires an undivided interest of up to 60% in the Property from Kennecott pursuant to the terms of the Kennecott Agreement (see table below).
- Rio Tinto has a right to claw-back 20%, leaving Domestic with a 40% interest after claw-back.
- 2% NSR with buy-down to 1% in Sunrise area.

## Exploration Expenditures

Date	Year(s)	Cash in Ground (USD)	Notes
Sept, 2025	1 <sup>st</sup> 12 Months	\$ 350,000	Mapping/Sampling/Geophysical Reprocessing -summer field program
June 2026	Year 2	\$ 1,650,000	2000m drilling, 3-5 Holes best target
June 2027	Year 3	\$ 1,000,000	Success driven drilling advancement
June 2028	Year 4	\$ 1,000,000	Success driven drilling advancement
June 2029	Year 5	\$ 1,000,000	Success driven drilling advancement

**Total: \$5,000,000**



# MANAGEMENT & ADVISORY

## **Gordon Neal – President & CEO**

Gordon Neal started as one of the founding members of MAG Silver Corp. before moving on to serve as the VP Corporate Development for Silvercorp Metals. Mr. Neal subsequently took the role of President of New Pacific Metals and is currently CEO of Domestic Metals. Mr. Neal has raised more than \$750M in the resource sector and serves on multiple metals and mining company boards.

## **Peter Megaw, PhD PGeo – Technical Advisor**

Dr. Megaw has a Ph.D. in geology from the University of Arizona and more than 30 years of relevant experience focused on silver and gold exploration in Mexico. He is a certified Professional Geologist by the American Institute of Professional Geologists and an Arizona Registered Geologist. Dr. Megaw has been instrumental in a number of mineral discoveries in Mexico including new ore bodies at existing mines, Excellon Resources' Platosa Mine, and MAG Silver's Juanicipio and Cinco de Mayo properties; discoveries for which he was given PDAC's 2016 Thayer Lindsley Award. Peter is also a Director of New Pacific Metals, a Canadian exploration and development company with precious metal projects in Bolivia

## **Stuart Ross – CFO**

Mr. Ross has had a distinguished career as a senior officer and director of several public companies, including companies listed on the NASDAQ and TSXV. His sector experience includes mining, beverage production and distribution, medical services, gaming and merchant banking.

## **Dan MacNeil, MSc PGeo – Technical Advisor**

Copper and gold specialist with 25+ years of experience in North America, South America, Eastern Europe and Scandinavia. Significant contributions to gold discoveries and resource development at Eskay Creek, Donlin Creek and Round Mountain USA.

## **Alan Wainwright, PhD PGeo – Technical Advisor**

Copper and gold specialist with 25+ years of mineral exploration and research experience in North America, South America, Europe and Asia. PhD completed at Oyu Tolgoi (Ivanhoe Mines; Mongolia), and discovery team member of 5 Moz Au at Coffee (Kaminak; Yukon).



# BOARD OF DIRECTORS

## Patricio Varas – Chairman

Former CEO of Western Potash, and executive management with Far West Mining (Santo Domingo Sur). Also involved in discovery of the Diavik Diamond Mine.

## Henk van Alphen – Director

Mr. van Alphen has had a long and successful career building exceptional value for shareholders. He has been directly responsible for raising \$200 million in the last 10 years and has been closely associated in financing an additional \$800 million.

## Jon Sherron – Director

Jon Sherron brings over 20 years of senior management experience, with a strong focus on corporate governance, business strategy, and operational excellence. Based in Vancouver, BC, he currently serves on the boards of several public and private companies, offering valuable insights into governance, risk management, and strategic growth. Jon has been a Director of Domestic Metals since 2016, where he plays a key role in providing strategic guidance and governance oversight. He holds a Bachelor of Science from Montana State University.

## David Reid – Director

David Reid, LL.B., is a senior partner and Global Co-Chair of Mining with DLA Piper (Canada) LLP with over 30 years of experience in mining and securities law, including over \$2 billion in corporate finance and M&A transactions since 2011. Mr. Reid is recognized by Lexpert as a Leading Canadian Lawyer in Global Mining, The Legal 500 Canada (Energy-Mining-Corporate-M&A), and Best Lawyers in Canada in the areas of mining, natural resources law and securities law. David led a team in connection with a transaction awarded Mining Deal of the Year by Canadian Dealmakers in 2012 and has served on the board of several TSX, NYSE and TSX.V resource companies, including Far West Mining Ltd. (acquired in 2011 by Capstone Mining Corp. in a \$1.1 billion M&A transaction).

## Gordon Neal – Director

Gordon Neal started as one of the founding members of MAG Silver Corp. before moving on to serve as the VP Corporate Development for Silvercorp Metals. Mr. Neal subsequently took the role of President of New Pacific Metals and is currently Domestic Metals. Mr. Neal has raised more than \$750M in the resource sector and serves on multiple metals and mining company boards.



Issued & Outstanding	48.7M
Insiders & Management Holdings	16%
Outstanding Warrants ( <i>incl. Broker Warrants</i> )	17.1M
Outstanding Options	4.7M
<b>Fully Diluted</b>	<b>70.5M</b>

## Current Non-Brokered Financing Terms (February 4<sup>th</sup>):

- 12.5M units at \$0.28 with gross proceeds of up CAD \$3.5M, includes full warrants at \$0.40 with a 2-year expiry.
- The net proceeds from the Offering are intended for exploration of the Company's Smart Creek Project, in Montana, USA, and for general working capital.

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  - Located in Montana, a mining friendly jurisdiction high copper endowment state
  - Both Butte and the Smart Creek feature the same geology, trend (Helena) and age (62ma).\*
4. Rio Tinto work presents Smart Creek on a **silver platter** – with previous drilling & technical work providing vectors
5. Target – potential new **large Carbonate Replacement Deposit (CRD)** and **porphyry discovery**
6. Hercules Metals analogue peer company (Peter Bell- Canaccord)
7. Management team has a history in adding **significant value to economic discoveries**.
8. Smart Creek – 36 sites in permitting progress and **ready to drill**.

# USA GOVERNMENT MANDATES

## Developing American Copper Assets Under 3 Bi-Partisan Executive Orders

Domestic Metals is operating in the **right place, during the right time.**

### 1. Trump Administration 1.0 (2017–2021)

Executive Order announced to identify critical minerals and develop a federal strategy to reduce reliance on foreign sources.

### 2. Biden Administration (2021–2025)

Over \$120 billion in investments focused on battery and critical mineral supply chains, aiming to reduce dependence on foreign sources.

### 3. Trump Administration 2.0 (2025–Present)

Invoked the Defense Production Act to increase domestic production of critical minerals, along with several executive orders focused on energy and mineral development.

### 4. US Forest Service (Present)

Typical permitting approval timeline ~4–6 years in AZ/NV/NM, but Montana approval ~4–6 months.





# Thank You.

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